

New Markets Tax Credit Application

DAYTON REGION NEW MARKET FUND

Moving Dayton Forward

Company Name					
<input type="checkbox"/> For Profit Entity <input type="checkbox"/> Non-Profit Entity		<input type="checkbox"/> Corp. <input type="checkbox"/> LLC <input type="checkbox"/> Partnership <input type="checkbox"/> Other			
Borrower Name (If Applies)					
<input type="checkbox"/> For Profit Entity <input type="checkbox"/> Non-Profit Entity		<input type="checkbox"/> Corp. <input type="checkbox"/> LLC <input type="checkbox"/> Partnership <input type="checkbox"/> Other			
Company Address					
City		State		Zip Code	
Company Phone Number				Company Fax Number	

Project Name					
Project Address					
City		State		Zip Code	
Project Description: (Describe the project briefly)					

Total site acreage of the project:		Number of floors:	
Proposed building size (square feet):		Are you pursuing LEED certification?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Will the project use developers, sponsors or contractors/subcontractors that are Minority-owned or Minority-Controlled, or Women-Owned or Women-Controlled?			<input type="checkbox"/> Yes <input type="checkbox"/> No
Is this project a community facility, open to the general public?			<input type="checkbox"/> Yes <input type="checkbox"/> No
Primary tenants (if known; if not known, types of tenants anticipated)			
Will you provide reduced rents and more flexible leases to tenants?			<input type="checkbox"/> Yes <input type="checkbox"/> No
Is the project located on a Brownfield site?			<input type="checkbox"/> Yes <input type="checkbox"/> No
If rehabilitation is involved, what is the total percentage of the project costs?			

Community Impact:

Permanent Jobs		Construction/Temporary Jobs	
Estimated number of jobs created:		Estimated number of jobs created:	
Estimated number of jobs retained:		Estimated number of jobs retained:	
Estimated number of jobs created/retained to be filled by low-income persons or residents of low-income communities:		Estimated number of jobs created/retained to be filled by low-income persons or residents of low-income communities:	
Average hourly wage for these jobs:		Average hourly wage for these jobs:	
Average hourly wage with benefits:		Average hourly wage with benefits:	

Community Goods and Services			
Will the project provide goods or services to the residents of low-income communities or low-income persons?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If a community service project, number of people to be served annually:	
Type of Services Provided:			

Commercial Goods and Services/Amenities			
Will the project provide goods and services/amenities to the residents of low-income communities or low-income persons?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Estimated number of people to be served annually:	
Will the project finance or assist low-income community businesses?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Will the project finance or assist minority or women owned businesses?	
What types of services/amenities?			

Housing Development			
If housing is part of the project, how many units are to be developed?		Does the project commit 20% or more of all housing units to low-income persons?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Estimated Residential Sqft:		Estimated Commercial Sqft:	
Type of Housing (check all that apply):	<input type="checkbox"/> Rental <input type="checkbox"/> For-Sale		

How will the project serve as a catalyst for further development in the area? Please provide a narrative that describes in detail the community impact that will result from this project:

Other Project Information:

Financial Profile:

Anticipated project closing date:	
Anticipated construction starting date:	
Anticipated completion date:	
Total project costs:	\$
Total construction costs:	\$
Requested \$ amount of NMTC financing:	\$
\$ Amount of debt financing in place:	\$
Name of Debt Provider	
Financing Status	<input type="checkbox"/> Disbursed <input type="checkbox"/> Committed <input type="checkbox"/> Term Sheet <input type="checkbox"/> Application Pending <input type="checkbox"/> Estimate
\$ amount other tax credits to be used (list types below):	\$
\$ amount of grants, if any	\$
\$ amount of developer equity	\$
Other sources of Funds: _____	\$

Briefly describe why this project needs NMTC financing and why this project would not be feasible without an NMTC allocation.

Have other sources of NMTC allocation been sought? If so, with whom and what \$ amounts.	
Have you identified an NMTC Investor?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Name of NMTC Investor	
Phone Number of NMTC Investor	
Email of NMTC Investor	

Application Information:

Date Submitted:	
Application Completed By:	
Contact Person:	
Contact Phone Number:	
Contact Fax Number:	
Email:	

Certification and Signature:

The undersigned hereby attests that all information furnished herein as part of this application is true and accurate to the best of his/her knowledge:

Signature: _____ Name (Print): _____

Company: _____ Title: _____

Date: _____

Applications can be submitted electronically or on paper to either of the following staff members.

Staff Contact Information:

Economic Development—Brian Heitkamp
937.853.2533 | bheitkamp@citywidedev.com

Economic Development—Caitlin Bortolotto Krebs
937.853.2563 | cbortolotto@citywidedev.com

Neighborhood and Community Development—Karen DeMasi
937.853.2555 | kdemasi@citywidedev.com

Dayton Region New Market Fund
CityWide Development Corporation
8 North Main Street
Dayton, Ohio 45402
Phone: 937-226-0457
Fax: 937-222-7035